

**EXHIBIT F****Detailed Time Records by Timekeeper****Banker****Name: John D'Amico**

<b>Date</b>	<b>Project Code</b>	<b>Hr</b>	<b>Description</b>
10/12/22	3 - Case Administration	2.0	Internal MB calls / meetings to discuss case and workstreams
10/12/22	9 - Court Filings Preparation and Review	1.0	Review court filings
10/12/22	13 - M&A Process	0.5	Call with Jefferies
10/12/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Portage Point
10/12/22	2 - Business Operations and Forecast	1.0	Provide comments on weekly cash flow forecast
10/12/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review advisor fees, design template for analysis
10/12/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Provide comments on and review Debtor Fee
10/13/22	13 - M&A Process	0.5	Comparable Analysis
10/13/22	3 - Case Administration	0.5	Review M&A log provided by Jefferies
10/14/22	13 - M&A Process	0.5	Internal MB calls to discuss status of advisor fee studies and comments
10/14/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Call with Jefferies to discuss marketing processes
10/14/22	1 - Company Diligence and Stakeholder Discussions	1.0	Provide comments on and review Debtor Fee
10/15/22	2 - Business Operations and Forecast	1.0	Comparable Analysis
10/15/22	14 - DIP Process	1.0	13-week Cash flow call with Portage Point Partners
10/15/22	7 - Strategy Discussions with Counsel	0.5	Analyze 13-week cash flow
10/16/22	3 - Case Administration	0.5	Review DIP proposal
10/16/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Call with MWE to discuss kick-off UCC meeting
10/16/22	14 - DIP Process	0.5	Internal MB discussion
10/17/22	3 - Case Administration	0.5	Review and provide comments on weekly UCC update
10/17/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Discussion with potential investor
10/17/22	7 - Strategy Discussions with Counsel	0.5	Internal MB discussion
10/17/22	2 - Business Operations and Forecast	1.0	Review and provide comments on weekly UCC update
10/18/22	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Call with MWE to discuss case matters
10/18/22	2 - Business Operations and Forecast	1.0	Call with PPP regarding ongoing cash flow due diligence
10/18/22	2 - Business Operations and Forecast	1.0	Weekly Committee Call
10/19/22	2 - Business Operations and Forecast	0.5	Review and discuss Stifel team's cash flow due diligence questions
10/19/22	2 - Business Operations and Forecast	1.0	Call with Portage Point
10/19/22	2 - Business Operations and Forecast	0.5	Call with Stifel team

10/19/22	3 - Case Administration	0.5	Internal MB call
10/19/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review and provide comments on information request list
10/19/22	13 - M&A Process	3.5	Review and analyze draft bids
10/19/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process update
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with UCC, advisors and management
10/20/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Regroup Call with UCC and advisors
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with PPP to discuss liquidity analysis
10/20/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide comments on study
10/20/22	14 - DIP Process	1.0	Review and provide comments on DIP proposal summary
10/20/22	2 - Business Operations and Forecast	0.5	Review and provide comments on liquidity variance analysis
10/21/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on current draft of M&A, DIP and liquidity slides
10/21/22	3 - Case Administration	0.5	Internal team call to discuss work streams and due diligence list
10/23/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and provide comments on weekly UCC update
10/23/22	2 - Business Operations and Forecast	0.5	Review revised cash flow forecast
10/24/22	1 - Company Diligence and Stakeholder Discussions	0.5	Provide comments on information request list
10/24/22	13 - M&A Process	0.5	Review latest sale information
10/24/22	1 - Company Diligence and Stakeholder Discussions	0.5	Due diligence call with PPP
10/24/22	3 - Case Administration	1.0	Internal MB team call
10/24/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide comments on weekly UCC update
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss sale
10/25/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and provide comments on materials for weekly UCC update
10/25/22	10 - Bankruptcy Court Attendance	0.5	Hearing
10/25/22	13 - M&A Process	0.5	Call with Jefferies
10/25/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and provide comments on weekly UCC update
10/26/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Calls with MWE, Jefferies and PPP
10/26/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide comments on weekly UCC update
10/26/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly Committee Call
10/27/22	13 - M&A Process	0.5	Call with Jefferies
10/27/22	3 - Case Administration	0.5	Internal call
10/27/22	13 - M&A Process	1.0	Calls with Jefferies and prospective buyers
10/27/22	13 - M&A Process	1.5	Review bids for assets
10/27/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide comments on weekly UCC update regarding sale
10/28/22	13 - M&A Process	0.5	Internal MB call to discuss presentation

10/28/22	13 - M&A Process 4 - Committee of Unsecured Creditors Discussions / Meetings	1.5	Continue to review transaction documents and provide comments on presentation to UCC
10/28/22		1.0	Committee call to discuss proposed transaction
10/28/22	3 - Case Administration	0.5	Internal MB call to debrief on UCC call, discuss next work streams
10/28/22	13 - M&A Process	1.5	Review bid proposals to prepare for call with Jefferies
10/28/22	13 - M&A Process	0.5	Call with Debtors advisors
10/30/22	3 - Case Administration	0.5	Internal MB call
10/30/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Discussion with PPP
10/30/22	13 - M&A Process	1.0	Review and comment on deck for weekly UCC meeting
10/31/22	3 - Case Administration	0.5	Internal MB call to review workstreams
10/31/22	13 - M&A Process	0.5	Review revised SPA and TSA
10/31/22	13 - M&A Process	0.5	Call with Jefferies
10/31/22	13 - M&A Process	0.5	Review and comment on bid summary analysis deck for weekly UCC meeting
10/31/22	13 - M&A Process	0.5	Review final transaction documentation
11/1/22	2 - Business Operations and Forecast	0.5	Review weekly liquidity variance deck
11/1/22	2 - Business Operations and Forecast	0.5	Call with PPP
11/1/22	13 - M&A Process	1.0	Review and comment on deck for weekly UCC meeting
11/1/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss case matters
11/2/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on presentation materials for weekly UCC meeting
11/2/22	13 - M&A Process	1.0	Call with Jefferies regarding bid updates
11/2/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly committee call
11/2/22	13 - M&A Process	0.5	Call with Debtors, Committee and advisors to discuss sale
11/2/22	10 - Bankruptcy Court Attendance	0.5	Emergency hearing on sale / failure to fund purchase price
11/3/22	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/6/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on liquidity and M&A analyses for weekly UCC update
11/6/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review insider payments
11/7/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comments on weekly committee materials
11/7/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP
11/8/22	13 - M&A Process	0.5	Review new bid
11/8/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with PPP
11/8/22	13 - M&A Process	0.5	Call with Jefferies
11/8/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
11/8/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on committee presentation materials

11/9/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review of UCC presentation slides and prepare for committee call
11/9/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/9/22	13 - M&A Process	1.5	Various discussions with MWE and Jefferies regarding sale process
11/10/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors Advisors
11/11/22	3 - Case Administration	0.5	Internal MB call
11/11/22	13 - M&A Process	1.5	Review draft APAs
11/12/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on weekly UCC update
11/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
11/14/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Prepare for call with MWE
11/14/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal MB discussion
11/14/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on liquidity and M&A analyses for weekly UCC update
11/15/22	13 - M&A Process	4.0	Review auction related documents as circulated and prepare for auction
11/15/22	13 - M&A Process	9.0	Attend Auction
11/15/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Committee update materials on M&A process
11/16/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on liquidity and M&A analyses for weekly UCC update
11/16/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/17/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss various committee information requests
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' counsel
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors' advisors
11/17/22	2 - Business Operations and Forecast	1.0	Review cash flow variance analysis
11/17/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Discussion with Stifel team
11/18/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on weekly update
11/21/22	13 - M&A Process	0.5	Review updated bid documents
11/21/22	13 - M&A Process	1.5	Review and analyze de minimus asset sale proposals
11/21/22	7 - Strategy Discussions with Counsel	1.0	Discussion with MWE
11/22/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide final comments on liquidity variance and M&A update
11/22/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP to discuss liquidity and relevant case matters
11/22/22	7 - Strategy Discussions with Counsel	1.0	Discussion with MWE
11/22/22	12 - Recovery Analysis	1.0	Review liquidation analysis and supporting information
11/23/22	12 - Recovery Analysis	0.5	Internal MB call to discuss liquidation analysis
11/25/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors advisors

11/25/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review analysis
11/28/22	8 - Plan and Disclosure Statement Review	1.0	Review Disclosure Statement and Plan
11/28/22	8 - Plan and Disclosure Statement Review	1.0	Review liquidation analysis
11/28/22	3 - Case Administration	1.0	Internal MB team meeting
11/29/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
11/29/22	13 - M&A Process	0.5	Call with Jefferies for M&A process discussion
11/29/22	10 - Bankruptcy Court Attendance	0.5	Court hearing
11/29/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on weekly UCC materials
11/30/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on weekly UCC materials
11/30/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC call
12/1/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/2/22	8 - Plan and Disclosure Statement Review	1.0	Review Disclosure Statement and Plan
12/4/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Preparing analysis summaries for weekly UCC update
12/4/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal call to discuss weekly UCC update
12/5/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Preparing analysis summaries for weekly UCC update
12/6/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets and cash flow forecast
12/6/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Preparing analysis summaries for weekly UCC update
12/7/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/7/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/8/22	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
12/11/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review update for weekly UCC meeting
12/12/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Internal discussion to discuss weekly UCC update
12/13/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets, claims and cash flow forecast
12/14/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/15/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/15/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Reveiew Weekly UCC Update
12/16/22	10 - Bankruptcy Court Attendance	1.0	Court attendance
12/19/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review Weekly UCC Update
12/20/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE

	4 - Committee of Unsecured Creditors Discussions /		
12/21/22	Meetings	1.0	Weekly call with the UCC
			Call with Debtors' advisors to discuss sale process and
12/22/22	13 - M&A Process	1.0	claims analysis
	11 - Analysis for Committee of		
12/22/22	Unsecured Creditors	1.0	Review Weekly UCC Update
	1 - Company Diligence and		
12/27/22	Stakeholder Discussions	1.0	Weekly call with PPP
			Call with Debtors' advisors to discuss sale process and
12/29/22	13 - M&A Process	1.0	claims analysis
			Internal MB meeting to regroup and discuss key work
1/3/23	3 - Case Administration	1.0	streams and issues
	9 - Court Filings Preparation		
1/3/23	and Review	1.0	Review contract rejection filings and exhibits
	2 - Business Operations and		
1/3/23	Forecast	0.5	Weekly Call with PPP
	11 - Analysis for Committee of		
1/3/23	Unsecured Creditors	1.0	Review MB variance analysis and provide edits
	7 - Strategy Discussions with		
1/3/23	Counsel	1.5	Review notes and prepare for weekly call with counsel
	7 - Strategy Discussions with		
1/3/23	Counsel	0.5	Weekly call with MWE
	5 - Fee/Employment		
1/3/23	Applications	1.0	Review fee application hours
	11 - Analysis for Committee of		
1/4/23	Unsecured Creditors	0.5	Final review of UCC presentation materials
	11 - Analysis for Committee of		Review notes and prepare for presentation during
1/4/23	Unsecured Creditors	0.5	weekly UCC call
	4 - Committee of Unsecured		
	Creditors Discussions /		
1/4/23	Meetings	1.0	Committee Call
	1 - Company Diligence and		
1/5/23	Stakeholder Discussions	0.5	Weekly call with Debtors Advisors
	2 - Business Operations and		
1/10/23	Forecast	1.0	Review cash flow variance
	2 - Business Operations and		
1/10/23	Forecast	1.0	Call with PPP
1/10/23	3 - Case Administration	1.0	Internal meeting to catch up on key work streams
	11 - Analysis for Committee of		
1/10/23	Unsecured Creditors	1.0	Review liquidity update slides
	7 - Strategy Discussions with		
1/10/23	Counsel	0.5	Update call with MWE
1/10/23	13 - M&A Process	0.5	Call with Jefferies
1/11/23	3 - Case Administration	1.5	Internal meeting to discuss go forward strategy
	4 - Committee of Unsecured		
	Creditors Discussions /		
1/11/23	Meetings	1.0	Committee Call
	2 - Business Operations and		
1/11/23	Forecast	0.5	Review and analyze revised cash flow forecast
	2 - Business Operations and		
1/11/23	Forecast	1.0	Call with PPP to discuss revised cash flow forecast
	1 - Company Diligence and		
1/12/23	Stakeholder Discussions	1.0	Weekly call with Debtors Advisors
	2 - Business Operations and		
1/12/23	Forecast	1.0	Internal MB team calls to discuss work streams
	9 - Court Filings Preparation		
1/12/23	and Review	1.5	Review draft Retained Causes of Action documents



1/15/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Review revised cash flow analysis
1/16/23	12 - Recovery Analysis	2.0	Review and understand updated recovery analysis
1/16/23	12 - Recovery Analysis	1.5	Internal meeting to discuss go forward strategy
1/17/23	12 - Recovery Analysis	1.0	Call with PPP
1/17/23	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
1/17/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Analyze updated recovery analysis and cash flow analysis
1/18/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Review UCC presentation
1/18/23	13 - M&A Process	0.5	Call with Jefferies to discuss asset sales
1/18/23	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Weekly Committee call
1/19/23	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with Debtors Advisors
1/19/23	7 - Strategy Discussions with Counsel	0.5	Call with MWE to discuss next steps
1/24/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Review weekly UCC update slides
1/24/23	7 - Strategy Discussions with Counsel	0.5	Call with MWE
1/25/23	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Weekly Committee call
1/26/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors Advisors
1/31/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP
1/31/23	7 - Strategy Discussions with Counsel	0.5	Call with MWE
1/31/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on weekly UCC update slides
2/1/23	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Weekly Committee call
2/1/23	11 - Analysis for Committee of Unsecured Creditors	0.5	Review miner term sheets / options
2/1/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss miners
2/2/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
2/4/23	5 - Fee/Employment Applications	1.5	Organize fee application
2/7/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
2/7/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
2/8/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
2/9/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
2/14/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP

	4 - Committee of Unsecured Creditors Discussions /		
2/15/23	Meetings	1.0	Weekly call with the UCC
	7 - Strategy Discussions with		
2/15/23	Counsel	1.0	Weekly discussion with MWE
	1 - Company Diligence and		
2/16/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
	10 - Bankruptcy Court		
2/16/23	Attendance	1.5	Confirmation Hearing
	1 - Company Diligence and		
2/21/23	Stakeholder Discussions	1.0	Weekly call with PPP
	7 - Strategy Discussions with		
2/21/23	Counsel	0.5	Weekly discussion with MWE
	4 - Committee of Unsecured Creditors Discussions /		
2/15/23	Meetings	1.0	Weekly call with the UCC
	1 - Company Diligence and		
2/23/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
	7 - Strategy Discussions with		
2/28/23	Counsel	0.5	Weekly discussion with MWE
	11 - Analysis for Committee of		
3/1/23	Unsecured Creditors	1.0	Review claims summary
	11 - Analysis for Committee of		
3/2/23	Unsecured Creditors	1.0	Internal discussion
	1 - Company Diligence and		
3/2/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
	11 - Analysis for Committee of		
3/3/23	Unsecured Creditors	1.0	Cash variance and claim summary analysis
	11 - Analysis for Committee of		
3/5/23	Unsecured Creditors	1.0	Review claims summary analysis
	11 - Analysis for Committee of		
3/5/23	Unsecured Creditors	1.5	Review claims / asset sales and prepare for hearing
	9 - Court Filings Preparation		
3/6/23	and Review	1.5	Review court filings distributed by counsel
	7 - Strategy Discussions with		
3/8/23	Counsel	0.5	Weekly discussion with MWE
	1 - Company Diligence and		
3/9/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
	11 - Analysis for Committee of		
3/10/23	Unsecured Creditors	1.0	Review revised claims summary
	11 - Analysis for Committee of		
3/10/23	Unsecured Creditors	0.5	Cash variance review
	11 - Analysis for Committee of		
3/11/23	Unsecured Creditors	1.0	Internal discussion
	11 - Analysis for Committee of		
3/13/23	Unsecured Creditors	0.5	Claims schedule analysis - Class 3 reconciliation
	7 - Strategy Discussions with		
3/14/23	Counsel	1.0	Weekly discussion with MWE
	11 - Analysis for Committee of		
3/14/23	Unsecured Creditors	1.0	Review of new plan administrator
	11 - Analysis for Committee of		
3/14/23	Unsecured Creditors	1.0	Internal discussion
3/15/23	3 - Case Administration	0.5	Review hour log
3/15/23	3 - Case Administration	1.0	Internal discussion
	1 - Company Diligence and		
3/16/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
3/16/23	3 - Case Administration	0.5	Internal discussion
3/18/23	3 - Case Administration	1.0	Case admin work



3/21/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/22/23	1 - Company Diligence and Stakeholder Discussions	0.5	Review remaining asset sale process
3/23/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
3/25/23	3 - Case Administration	1.5	Case admin work
3/28/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion regarding February MORs
3/28/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/28/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Review Minden Sale Closing
3/29/23	3 - Case Administration	2.5	Review sections for fee application; discuss with team deal close, misc. emails
3/30/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
3/30/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Review effective sources and uses
<b>TOTAL HOURS</b>		<b>227.5</b>	

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10/12/22	3 - Case Administration	2.0	Internal MB calls / meetings to discuss case and workstreams
10/12/22	9 - Court Filings Preparation and Review	2.5	Review first day declaration, cash management motion and bid procedure motion
10/12/22	13 - M&A Process	0.5	Call with Jefferies
10/12/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Portage Point
10/12/22	2 - Business Operations and Forecast	1.5	Review weekly cash flow forecast
10/12/22	3 - Case Administration	1.0	Various emails and calls with committee counsel and debtor advisors on case matters
10/12/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review advisor fees, design template for analysis
10/13/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Spread / review fee study
10/13/22	1 - Company Diligence and Stakeholder Discussions	1.5	Begin reviewing materials in data room
10/13/22	13 - M&A Process	0.5	Review M&A log provided by Jefferies
10/13/22	3 - Case Administration	0.5	Oversee internal new deal set up procedures
10/13/22	3 - Case Administration	0.5	Internal MB calls to discuss status of fee studies and comments
10/14/22	13 - M&A Process	0.5	Call with Jefferies
10/14/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review and edit comparable fee analysis
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	13-week Cashflow call with Portage Point

10/15/22	2 - Business Operations and Forecast	2.5	Analyze liquidity forecast, review and edit forecast presentation
10/15/22	14 - DIP Process	0.5	Review DIP proposal
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/16/22	3 - Case Administration	0.5	Internal MB discussion
10/16/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Review M&A and DIP proposals and edit presentation materials accordingly
10/17/22	14 - DIP Process	0.5	Discussion with potential investor
10/17/22	3 - Case Administration	0.5	Internal MB discussion
10/17/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Draft, review and turn comments for Committee update presentation covering M&A, DIP and cash flows
10/17/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE
10/18/22	2 - Business Operations and Forecast	1.5	Continue to review cash flow forecast and prepare for call with Portage Point
10/18/22	2 - Business Operations and Forecast	1.0	Discussions with PPP
10/18/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly Committee Call
10/18/22	2 - Business Operations and Forecast	1.0	Review and discuss Stifel team's cash flow due diligence questions
10/18/22	3 - Case Administration	1.0	Various emails throughout the day
10/19/22	2 - Business Operations and Forecast	1.0	Call with Portage Point
10/19/22	2 - Business Operations and Forecast	0.5	Call with Stifel
10/19/22	3 - Case Administration	0.5	Internal MB call to discuss questions from committee member and next steps
10/19/22	1 - Company Diligence and Stakeholder Discussions	1.5	Continue reviewing dataroom and information received, edit due diligence request list accordingly
10/19/22	13 - M&A Process	1.5	Review and analyze draft bids
10/19/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process update
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with UCC, advisors and management
10/20/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Regroup Call with UCC and advisors
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with PPP
10/20/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review and provide comments on Fee study
10/20/22	14 - DIP Process	1.5	Review and edit DIP proposal summary
10/20/22	2 - Business Operations and Forecast	1.0	Review and analyze liquidity variance analysis
10/20/22	2 - Business Operations and Forecast	1.0	Liquidity update email to MWE
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.5	Analyze and determine additional due diligence required and send request to PPP
10/21/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review dataroom and look for key documents, customers and other legal document request
10/21/22	1 - Company Diligence and Stakeholder Discussions	1.5	Continue to edit and add to due diligence request list based on information review
10/21/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Finalize fee study slide

10/21/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on current draft of M&A, DIP and liquidity slides
10/21/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Investigate into MWE's inquiries regarding customer contracts
10/21/22	3 - Case Administration	0.5	Internal team call
10/21/22	3 - Case Administration	1.0	Various emails and discussions on case matters
10/23/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Edit UCC presentation materials, provide comments to team
10/23/22	2 - Business Operations and Forecast	1.0	Review and analyze revised cash flow forecast
10/24/22	1 - Company Diligence and Stakeholder Discussions	0.5	Review and edit due diligence request list
10/24/22	13 - M&A Process	1.5	Review latest PSA and TSA
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Due diligence call with PPP, follow-up emails regarding diligence questions
10/24/22	13 - M&A Process	1.5	Review bank statements, customer list and deposit information
10/24/22	3 - Case Administration	1.0	Internal MB team calls to discuss work streams
10/24/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review presentation materials on potential transaction, revised cash flows, M&A update
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss sale potential transaction
10/24/22	13 - M&A Process	0.5	Review M&A log from Jefferies
10/24/22	13 - M&A Process	1.0	Numerous emails and calls regarding potential transaction
10/25/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Sale process slides and supporting due diligence and analyses
10/25/22	1 - Company Diligence and Stakeholder Discussions	0.5	Prepare questions for Debtors following call with MWE
10/25/22	9 - Court Filings Preparation and Review	0.5	Review TSA prior to hearing
10/25/22	10 - Bankruptcy Court Attendance	0.5	TSA hearing
10/25/22	13 - M&A Process	0.5	Call with Jefferies
10/25/22	2 - Business Operations and Forecast	0.5	Review payroll spreadsheet from PPP
10/25/22	11 - Analysis for Committee of Unsecured Creditors	2.5	Sale process slides and supporting due diligence and analyses
10/25/22	3 - Case Administration	1.0	Various emails and calls throughout the day with counsel, MB team and others
10/26/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Various emails, calls and in person discussions(MWE, internal MB, Jefferies, PPP)
10/26/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Sale process slides and supporting due diligence and analyses
10/26/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly Committee Call
10/27/22	13 - M&A Process	0.5	Call with Jefferies for M&A status update
10/27/22	3 - Case Administration	0.5	Internal call to discuss status of workstreams and key items for the day
10/27/22	13 - M&A Process	1.0	Calls with Jefferies and prospective buyers
10/27/22	13 - M&A Process	1.5	Continue to review transaction documents and research potential impact of transaction
10/27/22	13 - M&A Process	1.5	Review and analyze bids
10/27/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Draft and edit presentation to committee regarding bid analysis

10/27/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review various information from Debtor advisors
10/27/22	3 - Case Administration	1.0	Various emails and calls with committee counsel and debtor advisors on case matters
10/28/22	13 - M&A Process	0.5	Internal MB call to discuss presentation
10/28/22	13 - M&A Process	1.5	Continue to review transaction documents and provide comments on presentation to UCC
10/28/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Committee call to discuss proposed transaction
10/28/22	3 - Case Administration	0.5	Internal MB call to debrief on UCC call, discuss next work streams
10/28/22	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Call with committee member who missed earlier call to discuss proposed transaction
10/28/22	13 - M&A Process	1.5	Review bid proposals to prepare for call with Jefferies
10/28/22	13 - M&A Process	0.5	Call with Debtors advisors on bids received and next steps
10/28/22	5 - Fee/Employment Applications	0.5	Log hours
10/28/22	3 - Case Administration	1.5	Various emails and calls with committee counsel and debtor advisors on case matters
10/30/22	3 - Case Administration	0.5	Internal MB call to review bid summary and discuss other workstreams
10/30/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Discussion with PPP regarding Customer Deposits and follow up communications with MB team and counsel
10/30/22	13 - M&A Process	1.0	Review and comment on bid summary analysis
10/31/22	3 - Case Administration	0.5	Internal MB call to review workstreams
10/31/22	13 - M&A Process	1.5	Review revised SPA and TSA
10/31/22	13 - M&A Process	0.5	Call with Jefferies for update on bids
10/31/22	3 - Case Administration	0.5	Assist counsel locating key documents for legal review
10/31/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Draft and send email to committee member on follow-up items
10/31/22	9 - Court Filings Preparation and Review	1.5	Review of SOFA statements
10/31/22	10 - Bankruptcy Court Attendance	1.0	Attend 341 meeting telephonically
10/31/22	13 - M&A Process	1.5	Review and edit bid summary
10/31/22	5 - Fee/Employment Applications	0.5	Log hours
10/31/22	3 - Case Administration	1.5	Various emails and calls with committee counsel and debtor advisors on case matters
10/31/22	13 - M&A Process	0.5	Review final transaction documentation
11/1/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review SOFA schedules
11/1/22	2 - Business Operations and Forecast	1.5	Review weekly variance report and email with PPP regarding forecast
11/1/22	2 - Business Operations and Forecast	0.5	Call with PPP to discuss cash flows and status of other analyses
11/1/22	13 - M&A Process	1.5	Review revised bid summary presentation and provide edits to team
11/1/22	3 - Case Administration	1.0	Various emails and calls with committee counsel and debtor advisors on case matters
11/1/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss case matters
11/1/22	2 - Business Operations and Forecast	1.5	Review revised variance analysis / email PPP to ask related question

11/2/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Final review of committee materials and make last edit
11/2/22	13 - M&A Process	2.0	Review bid materials and notes to prepare for call; call with Jefferies to get updates on bids
11/2/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly committee call
11/2/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review and analyze SOFA and other information
11/2/22	13 - M&A Process	0.5	Call with Debtor, Committee and advisors
11/2/22	5 - Fee/Employment Applications	0.5	Log hours
11/2/22	10 - Bankruptcy Court Attendance	0.5	Emergency hearingg
11/3/22	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE to prepare for meeting with Debtors' advisors
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/4/22	13 - M&A Process	2.5	Diligence sale process
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/5/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review and edit liquidity and M&A analyses, discuss with team
11/6/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and edit liquidity and M&A analyses
11/6/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and analyze insider payments
11/7/22	9 - Court Filings Preparation and Review	1.5	Review amended SOFAs and Schedules emailed from MWE
11/7/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review customer contract information from MWE
11/7/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Review and edit weekly committee materials
11/7/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP customer contract questions
11/7/22	2 - Business Operations and Forecast	1.0	Cash flow due diligence communications with PPP
11/8/22	13 - M&A Process	0.5	Review bids
11/8/22	1 - Company Diligence and Stakeholder Discussions	1.0	Prepare for call with PPP
11/8/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with PPP
11/8/22	13 - M&A Process	0.5	Call with Jefferies to discuss new bid and updates on other bids
11/8/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
11/8/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Review and edit / comment on committee presentation materials
11/8/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review existing customer deposit data and follow-up diligence requests to PPP regarding customer contracts
11/9/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Final review of UCC presentation slides and prepare for committee call
11/9/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/9/22	1 - Company Diligence and Stakeholder Discussions	0.5	Communications with PPP
11/9/22	13 - M&A Process	1.5	Various discussions with MWE, Jefferies, internal MB

11/10/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors Advisors
11/10/22	13 - M&A Process	2.0	Continue to review and analyze bids
11/10/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Develop materials for liquidity and M&A update and discuss with team
11/10/22	9 - Court Filings Preparation and Review	1.5	Review MB slides on SOFAs and Schedules
11/11/22	3 - Case Administration	0.5	Internal MB call
11/11/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review liquidity and M&A update and discuss comments with team
11/11/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review unredacted schedules
11/11/22	13 - M&A Process	1.5	Review and analyze draft APAs in advance of auction
11/12/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review latest draft of liquidity and M&A update materials and edit materials
11/13/22	3 - Case Administration	1.0	Emails during the day regarding auction
11/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtor advisors
11/13/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review latest draft of liquidity and M&A update materials and edit materials
11/14/22	2 - Business Operations and Forecast	1.5	Analyze cash flow variance and discuss with team questions for PPP
11/14/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review existing materials to prepare for call w MWE
11/14/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal MB discussion
11/14/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review, edit and discuss liquidity and M&A analyses / slides throughout the day
11/15/22	13 - M&A Process	2.0	Numerous emails and calls regarding auction; review auction related documents as circulated; prepare for auction otherwise
11/15/22	13 - M&A Process	9.0	Auction attendance
11/15/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Committee update materials on M&A process
11/16/22	1 - Company Diligence and Stakeholder Discussions	0.5	Communications (emails / call) with PPP on clarification questions
11/16/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Final review of committee materials, provide comments and prepare for call
11/16/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/16/22	9 - Court Filings Preparation and Review	1.5	Review and analyze debtors SOFA and Schedules / internal discussion and communication regarding same
11/16/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Follow-up on committee member requests
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Call with PPP to discuss various committee information requests and related follow up emails
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' counsel
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors advisors
11/17/22	10 - Bankruptcy Court Attendance	1.0	Listen in on 341 Creditors Meeting
11/17/22	2 - Business Operations and Forecast	1.5	Review and analyze cash flow variance analysis
11/17/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Communications with Stifel team regarding bid



11/18/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Track down committee member information request on customer deposits
11/18/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review, edit liquidity update
11/21/22	13 - M&A Process	0.5	Review updated documentation
11/21/22	13 - M&A Process	1.5	Review and analyze de minimus asset sale proposals and provide feedback
11/21/22	7 - Strategy Discussions with Counsel	1.0	Discussion with MWE
11/22/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review and provide final comments on liquidity variance and M&A update
11/22/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
11/22/22	7 - Strategy Discussions with Counsel	1.0	Discussion with
11/22/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Follow-up internal discussions / emails and follow-up with Jefferies on additional questions
11/22/22	12 - Recovery Analysis	1.0	Review and analyze liquidation analysis and supporting information
11/23/22	1 - Company Diligence and Stakeholder Discussions	0.5	Communications with PPP regarding liquidation analysis
11/23/22	12 - Recovery Analysis	0.5	Internal MB call to discuss liquidation analysis
11/25/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors advisors
11/25/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review analytical considerations from Stifel team
11/26/22	3 - Case Administration	1.5	Review committee communication emails, memos and motions circulated by MWE
11/28/22	8 - Plan and Disclosure Statement Review	1.0	Review Disclosure Statement and Plan
11/28/22	8 - Plan and Disclosure Statement Review	1.0	Analyze liquidation analysis
11/28/22	3 - Case Administration	1.0	Internal MB team meeting to discuss key workstreams
11/29/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review sale update materials and comment
11/29/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
11/29/22	13 - M&A Process	0.5	Call with Jefferies
11/29/22	10 - Bankruptcy Court Attendance	0.5	Sale hearing
11/29/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review update to committee presentation materials and liquidation / recovery analysis and provide editorial comments
11/30/22	1 - Company Diligence and Stakeholder Discussions	0.5	Review preliminary claims registrar
11/30/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Final review of committee presentation
11/30/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and edit presentation materials for UCC call
11/30/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC call
11/30/22	1 - Company Diligence and Stakeholder Discussions	0.5	Discuss with team follow up information / analyses to request to Jefferies
12/1/22	3 - Case Administration	0.5	Internal MB team meeting to discuss next steps
12/1/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review follow-up responses from Jefferies and discuss internally



12/2/22	2 - Business Operations and Forecast	1.0	Review and diligence revised cash flow forecast from PPP
12/2/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review and edit information request to PPP
12/2/22	3 - Case Administration	0.5	Internal MB team catch up call
12/4/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review, edit and discuss with team presentation materials
12/5/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Meet with MB team to discuss latest draft of presentation slides for committee
12/5/22	9 - Court Filings Preparation and Review	1.0	Calls / email communications with PPP and communications with MWE regarding timing of DS / Liquidation Analysis filings
12/5/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review latest draft of liquidity and M&A update materials and comment
12/5/22	12 - Recovery Analysis	1.0	Continue to review liquidation analysis and supporting schedules
12/6/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with PPP to discuss liquidation analysis, liquidity and other information
12/7/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE to discuss case matters
12/7/22	3 - Case Administration	1.0	Misc. Emails and communications
12/7/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Final review of committee materials and prepare for call
12/7/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly committee call
12/7/22	2 - Business Operations and Forecast	1.0	Review and analyze cash flow variance analysis from PPP
12/7/22	3 - Case Administration	1.0	Review project workstreams including inquiries from committee members and delegate tasks to team
12/7/22	12 - Recovery Analysis	1.0	Review asset spreadsheet from PPP and discuss with MB team analyses to conduct
12/8/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review asset summary template and comment
12/8/22	12 - Recovery Analysis	1.0	Review remaining asset schedule and discuss with team
12/8/22	13 - M&A Process	0.5	Review emergency motion documents
12/8/22	13 - M&A Process	0.5	Call with Jefferies for M&A process update
12/8/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtor advisors
12/9/22	13 - M&A Process	0.5	Misc. Emails and documents regarding Asset sale and related payables
12/9/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review and analyze cash flow variance report from PPP, note questions to ask PPP
12/9/22	2 - Business Operations and Forecast	1.0	Communications with MB team regarding cash flow items, questions from MWE
12/9/22	11 - Analysis for Committee of Unsecured Creditors	1.0	
12/12/22	Unsecured Creditors	1.0	Review liquidity variance and asset summary analyses
12/12/22	3 - Case Administration	0.5	Internal team meeting to discuss current work stream
12/12/22	13 - M&A Process	0.5	Review purchase documents
12/13/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review various information received from PPP and prepare for weekly call
12/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with PPP
12/13/22	2 - Business Operations and Forecast	1.0	Review and edit / comment on liquidity and asset sale summary slides
12/13/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE to discuss case matters and committee call

12/13/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review information from PPP and draft follow-up questions
12/13/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review UCC presentation materials and provide comments
12/14/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review UCC presentation and prepare for Committee Call
12/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss due diligence questions previously emailed
12/14/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Committee Call
12/14/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and analyze revised claims analysis and preliminary responses to due diligence questions, develop follow-up questions
12/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtor advisors
12/15/22	8 - Plan and Disclosure Statement Review	0.5	Review and analyze revised liquidation analysis
12/15/22	8 - Plan and Disclosure Statement Review	1.0	Review UCC objection to DS and look into inquiries from MWE
12/16/22	8 - Plan and Disclosure Statement Review	1.0	Review and analyze revised Disclosure Statement and Plan filed previous night
12/16/22	8 - Plan and Disclosure Statement Review	1.0	Emails and calls with PPP and WE regarding liquidation analysis
12/16/22	10 - Bankruptcy Court Attendance	1.0	Attend Disclosure Statement hearing telephonically
12/19/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Look into MWE's questions on liquidation analysis and reach out to PPP for questions
12/19/22	8 - Plan and Disclosure Statement Review	0.5	Internal call with Stifel team to discuss equipment sales
12/19/22	8 - Plan and Disclosure Statement Review	1.0	Review, analyze and discuss revised liquidation analysis
12/19/22	8 - Plan and Disclosure Statement Review	1.0	Review Amended DS and POR (including subsequent update); analyze preference payments
12/20/22	8 - Plan and Disclosure Statement Review	0.5	Compare SOFA statement to Plan supplement schedules on preference payments
12/20/22	8 - Plan and Disclosure Statement Review	0.5	Discussions with PPP and follow-ups with MWE regarding disclosure statement schedules
12/20/22	3 - Case Administration	0.5	Internal discussions on UCC materials
12/20/22	10 - Bankruptcy Court Attendance	1.0	Disclosure statement hearing
12/20/22	7 - Strategy Discussions with Counsel	0.5	Weekly call with MWE to discuss case matters and committee call
12/20/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review UCC presentation materials and provide edits
12/21/22	13 - M&A Process	0.5	Call and follow-up emails with Jefferies on asset sale updates
12/21/22	13 - M&A Process	1.0	Review asset sale documents and discuss via calls / emails internally to evaluate sale
12/21/22	2 - Business Operations and Forecast	0.5	Weekly Call with PPP
12/21/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly Committee call
12/22/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with Debtors advisors
12/27/22	13 - M&A Process	0.5	Emails to company advisors regarding abandoned assets and follow-up to MWE

12/27/22	2 - Business Operations and Forecast	0.5	Review notes and prepare for call with PPP
12/27/22	2 - Business Operations and Forecast	1.0	Weekly update call with PPP
12/27/22	7 - Strategy Discussions with Counsel	0.5	Draft and send update email to MWE
12/27/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on UCC presentation materials
12/29/22	2 - Business Operations and Forecast	0.5	Review weekly cash flow variance from PPP
12/29/22	13 - M&A Process	0.5	Email communications regarding sale of initially abandoned assets
12/29/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with Debtors professionals
1/3/23	3 - Case Administration	1.0	Internal MB meeting to regroup and discuss key workstreams and issues
1/3/23	9 - Court Filings Preparation and Review	0.5	Review contract rejection filings and exhibits
1/3/23	2 - Business Operations and Forecast	1.5	Review notes from prior week and cash flow variance report to prepare for PPP call
1/3/23	2 - Business Operations and Forecast	0.5	Weekly Call with PPP
1/3/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Review MB variance analysis and provide edits
1/3/23	7 - Strategy Discussions with Counsel	0.5	Review notes and prepare for weekly call with counsel
1/3/23	7 - Strategy Discussions with Counsel	0.5	Weekly call with MWE
1/3/23	5 - Fee/Employment Applications	1.0	Review fee application hours
1/3/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Cross reference customer contract rejections to customer list provided by Debtors earlier in case
1/3/23	11 - Analysis for Committee of Unsecured Creditors	0.5	Call with PPP and follow-up email regarding customer contracts and wind down employee retention
1/4/23	11 - Analysis for Committee of Unsecured Creditors	0.5	Final review of UCC presentation materials
1/4/23	7 - Strategy Discussions with Counsel	0.5	Draft and send update email to MWE
1/4/23	11 - Analysis for Committee of Unsecured Creditors	0.5	Review notes and prepare for presentation during weekly UCC call
1/4/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Committee Call
1/4/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Follow-up emails to PPP on employee retention / KERP
1/5/23	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with Debtors Advisors
1/5/23	1 - Company Diligence and Stakeholder Discussions	0.5	Field questions from MWE and engage with PPP for information
1/10/23	2 - Business Operations and Forecast	0.5	Review cash flow variance
1/10/23	2 - Business Operations and Forecast	1.0	Call with PPP
1/10/23	3 - Case Administration	1.0	Internal meeting to catch up on key workstreams
1/10/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and edit liquidity update slides
1/10/23	7 - Strategy Discussions with Counsel	0.5	Update call with MWE

1/10/23	13 - M&A Process	0.5	Call with Jefferies
1/11/23	3 - Case Administration	1.5	Internal meeting to discuss go forward strategy
	4 - Committee of Unsecured Creditors Discussions /		
1/11/23	Meetings	1.0	Committee Call
	2 - Business Operations and		
1/11/23	Forecast	1.0	Review and analyze revised cash flow forecast
	2 - Business Operations and		
1/11/23	Forecast	1.0	Call with PPP to discuss revised cash flow forecast
	1 - Company Diligence and		
1/12/23	Stakeholder Discussions	1.0	Weekly call with Debtors Advisors
1/12/23	3 - Case Administration	1.0	Internal MB team calls to discuss work streams
	2 - Business Operations and		
1/12/23	Forecast	1.0	Continue review of revised cash flow forecast
	9 - Court Filings Preparation		
1/12/23	and Review	0.5	Review draft Retained Causes of Action documents
	8 - Plan and Disclosure		Review and analyze draft retained causes of action and
1/14/23	Statement Review	2.5	supporting exhibits
	8 - Plan and Disclosure		Analyze updated recovery analysis and cash flow
1/15/23	Statement Review	3.5	analysis
	11 - Analysis for Committee of		
1/16/23	Unsecured Creditors	6.0	Draft, review and edit analyses for UCC
1/16/23	12 - Recovery Analysis	1.5	Internal meeting to discuss go forward strategy
1/17/23	12 - Recovery Analysis	1.0	Call with PPP
			Draft additional slides and analysis on revised liquidity
1/17/23	12 - Recovery Analysis	3.5	and recovery
	7 - Strategy Discussions with		
1/17/23	Counsel	1.0	Weekly call with MWE
	11 - Analysis for Committee of		
1/18/23	Unsecured Creditors	1.0	Review UCC presentation
			Call with Jefferies to discuss latest activity on container
1/18/23	13 - M&A Process	0.5	sales
	4 - Committee of Unsecured		
	Creditors Discussions /		
1/18/23	Meetings	0.5	Weekly Committee call
	1 - Company Diligence and		
1/19/23	Stakeholder Discussions	0.5	Weekly call with Debtors Advisors
	7 - Strategy Discussions with		
1/19/23	Counsel	0.5	Call with MWE to discuss next steps
	1 - Company Diligence and		
1/19/23	Stakeholder Discussions	0.5	Call with PPP on filing revised analysis
	7 - Strategy Discussions with		
1/19/23	Counsel	0.5	Update email to MWE on discussion with PPP
	1 - Company Diligence and		
1/20/23	Stakeholder Discussions	0.5	Follow-up call with PPP
	7 - Strategy Discussions with		Update email to MWE on follow-up discussion with
1/20/23	Counsel	0.5	PPP
	11 - Analysis for Committee of		
1/24/23	Unsecured Creditors	0.5	Review and provide edits to UCC slides
	7 - Strategy Discussions with		
1/24/23	Counsel	0.5	Call with MWE
	4 - Committee of Unsecured		
	Creditors Discussions /		
1/25/23	Meetings	0.5	Weekly Committee call
	1 - Company Diligence and		
1/26/23	Stakeholder Discussions	1.0	Weekly call with Debtors Advisors
	1 - Company Diligence and		
1/31/23	Stakeholder Discussions	0.5	Call with PPP

1/31/23	7 - Strategy Discussions with Counsel	0.5	Call with MWE
1/31/23	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and and comment on UCC slides
2/1/23	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Weekly Committee call
2/1/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Analyze miner term sheets / options
2/1/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss miners
2/1/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Miner scenario analysis
2/2/23	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with Debtors Advisors
2/4/23	5 - Fee/Employment Applications	1.5	Organize fee application
2/6/23	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on UCC slides
2/7/23	2 - Business Operations and Forecast	0.5	Call with PPP
2/7/23	7 - Strategy Discussions with Counsel	0.5	Call with MWE
2/8/23	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Weekly Committee call
2/9/23	9 - Court Filings Preparation and Review	0.5	Court hearing
2/9/23	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with Debtors Advisors
2/11/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Analyze miner final term sheets / options
2/14/23	2 - Business Operations and Forecast	0.5	Call with PPP
2/15/23	7 - Strategy Discussions with Counsel	0.5	Call with MWE
2/15/23	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Weekly Committee call
2/16/23	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with Debtors Advisors
2/16/23	9 - Court Filings Preparation and Review	0.5	Confirmation hearing
2/16/23	2 - Business Operations and Forecast	0.5	Review updated liquidity and cash flows from PPP
2/21/23	11 - Analysis for Committee of Unsecured Creditors	3.5	Review and analyze information from PPP and correspondence regarding provided information
2/21/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Review and edit UCC presentation / analysis
2/22/23	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Committee meeting
2/23/23	2 - Business Operations and Forecast	1.5	Review MOR
2/28/23	2 - Business Operations and Forecast	1.0	Email correspondence with PPP for update and related internal (MB) email correspondence
3/1/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Claims summary analysis

	3 - Case		
3/1/23	Administration	0.5	0.5 Various emails coordination
	1 - Company Diligence and		
3/2/23	Stakeholder Discussions		1.0 Internal discussion regarding claims summary
	1 - Company Diligence and		
3/2/23	Stakeholder Discussions		0.5 Call with Debtors' advisors
	11 - Analysis for Committee of		
3/3/23	Unsecured Creditors		1.0 Cash variance and claim summary analysis
	11 - Analysis for Committee of		
3/5/23	Unsecured Creditors		1.5 Claims summary analysis
	11 - Analysis for Committee of		
3/5/23	Unsecured Creditors		2.5 Review claims / asset sales and prepare for hearing
	9 - Court Filings Preparation		
3/6/23	and Review		3.0 Review court filings distributed by counsel
	10 - Bankruptcy Court		
3/6/23	Attendance		0.5 First and second omnibus objections to claims hearing
3/7/23	3 - Case Administration		0.5 Various emails with counsel and PPP
	7 - Strategy Discussions with		
3/8/23	Counsel		0.5 Weekly discussion with MWE
3/8/23	3 - Case Administration		1.0 Case admin work
	1 - Company Diligence and		
3/9/23	Stakeholder Discussions		0.5 Call with Debtors' advisors
	11 - Analysis for Committee of		
3/10/23	Unsecured Creditors		1.0 Cash variance analysis
	1 - Company Diligence and		
3/10/23	Stakeholder Discussions		0.5 Call with PPP
	11 - Analysis for Committee of		
3/10/23	Unsecured Creditors		1.5 Review revised claims summary
	11 - Analysis for Committee of		
3/11/23	Unsecured Creditors		1.0 Internal discussion
	11 - Analysis for Committee of		
3/13/23	Unsecured Creditors		1.0 Claims schedule analysis - Class 3 reconciliation
	7 - Strategy Discussions with		
3/14/23	Counsel		1.0 Weekly discussion with MWE
	11 - Analysis for Committee of		
3/14/23	Unsecured Creditors		1.0 Review of new plan administrator
	11 - Analysis for Committee of		
3/14/23	Unsecured Creditors		1.0 Internal discussion
	11 - Analysis for Committee of		
3/15/23	Unsecured Creditors		1.0 Internal discussion
	1 - Company Diligence and		
3/16/23	Stakeholder Discussions		0.5 Call with Debtors' advisors
	1 - Company Diligence and		
3/16/23	Stakeholder Discussions		0.5 Call with PPP
3/18/23	3 - Case Administration		2.0 Case admin work
	7 - Strategy Discussions with		
3/21/23	Counsel		0.5 Weekly discussion with MWE
	1 - Company Diligence and		Review remaining assets and prepare for call with
3/22/23	Stakeholder Discussions		0.5 Jefferies
	1 - Company Diligence and		
3/22/23	Stakeholder Discussions		0.5 Call with Jefferies - sale process update
	11 - Analysis for Committee of		
3/22/23	Unsecured Creditors		0.5 Post-call review of remaining assets
	1 - Company Diligence and		
3/23/23	Stakeholder Discussions		1.0 Call with Debtors' advisors
	11 - Analysis for Committee of		
3/23/23	Unsecured Creditors		1.5 Review of February MORs



3/24/23	3 - Case Administration	0.5	Email communications from advisors and related parties on case update
3/28/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion regarding February MORs
3/28/23	1 - Company Diligence and Stakeholder Discussions	0.5	Review notes from prior week and prepare questions for PPP
3/28/23	1 - Company Diligence and Stakeholder Discussions	0.5	Update call with PPP
3/28/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/28/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Review Minden Sale Closing
3/29/23	3 - Case Administration	3.0	Draft sections for fee application; discuss with team deal close, misc. emails
3/30/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
3/30/23	11 - Analysis for Committee of Unsecured Creditors	3.5	Review effective sources and uses

**TOTAL HOURS****388.0****Banker****Name: Ruben Sahakyan**

<b>Date</b>	<b>Project Code</b>	<b>Hr</b>	<b>Description</b>
10/11/22	3 - Case Administration	2.0	Address various kick-off administrative tasks
10/12/22	1 - Company Diligence and Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
10/14/22	13 - M&A Process	1.0	Call with Jefferies
10/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/14/22	1 - Company Diligence and Stakeholder Discussions	3.0	Internal Planning and Analysis
10/15/22	3 - Case Administration	1.0	Address various kick-off administrative tasks
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Follow-up call with PPP to discuss liquidity model
10/15/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties for Weekly UCC Update
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Internal correspondence regarding Weekly UCC Update
10/18/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Update Marketing Process Summary and Recommended DIP and M&A Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Update Marketing Process Summary and Recommended M&A and DIP Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	UCC Advisor call
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with UCC, advisors and management



10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Internal correspondence regarding Weekly UCC Update
10/25/22	13 - M&A Process	0.5	Call with Jefferies to discuss marketing process
10/26/22	13 - M&A Process	6.0	Review and diligence on assets
10/26/22	1 - Company Diligence and Stakeholder Discussions	2.0	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE
10/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	13 - M&A Process	0.5	Call with Jefferies
10/27/22	13 - M&A Process	2.0	Internal Discussion SGMP
10/27/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/28/22	13 - M&A Process	0.5	Internal discussion regarding proposed sale
10/28/22	13 - M&A Process	0.5	Discussion with Debtors' advisors regarding sale process
10/31/22	13 - M&A Process	0.5	Call with Jefferies
10/31/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/31/22	10 - Bankruptcy Court Attendance	1.0	Sale hearing
11/1/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss the Company's cash flow forecast
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE
11/2/22	13 - M&A Process	0.5	Call with Jefferies
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/11/22	3 - Case Administration	0.5	Internal call discussing strategy and next steps
11/14/22	13 - M&A Process	1.0	Internal Discussion SGMP
11/15/22	7 - Strategy Discussions with Counsel	1.0	Auction preparation
11/16/22	13 - M&A Process	0.5	Auction
11/30/22	13 - M&A Process	1.0	Internal Discussion SGMP
12/19/22	13 - M&A Process	3.0	Equipment Sale Process Review
12/21/22	13 - M&A Process	3.0	Review of De Minimis Asset Sale
<b>TOTAL HOURS</b>		<b>59.0</b>	

**Banker**  
**Name:** Ben Schwartz

Date	Project Code	Hr	Description
10/11/22	3 - Case Administration	2.0	Address various kick-off administrative tasks
10/12/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Prepare initial fee study
10/12/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Update fee study
10/12/22	1 - Company Diligence and Stakeholder Discussions	1.0	Initial call with PPP
10/13/22	11 - Analysis for Committee of Unsecured Creditors	2.5	Prepare liquidity analysis for Weekly UCC Update

10/13/22	1 - Company Diligence and Stakeholder Discussions	1.5	Correspondence regarding fee study
10/13/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Update fee study
10/14/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Update liquidity analysis for Weekly UCC Update
10/14/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Update fee study
10/14/22	13 - M&A Process	1.0	Call with Jefferies
10/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration	2.0	Address various kick-off administrative tasks
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Follow-up call with PPP
10/15/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties for Weekly UCC Update
10/16/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties for Weekly UCC Update
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE
10/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Internal correspondence regarding Weekly UCC Update
10/17/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Prepare initial presentation for UCC
10/18/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Update Marketing Process Summary and Recommended DIP and M&A Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Update Marketing Process Summary and Recommended M&A and DIP Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies
10/20/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare Weekly UCC Update
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	UCC Advisor call
10/20/22	1 - Company Diligence and Stakeholder Discussions	2.0	Call with UCC, advisors and management
10/21/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Prepare Weekly UCC Update
10/21/22	1 - Company Diligence and Stakeholder Discussions	2.0	Internal correspondence regarding Weekly UCC Update
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Internal correspondence regarding Weekly UCC Update
10/24/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare Weekly UCC Update
10/25/22	13 - M&A Process	0.5	Call with Jefferies
10/25/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare Weekly UCC Update
10/26/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
10/26/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE

10/27/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	13 - M&A Process	0.5	Call with Jefferies
10/27/22	13 - M&A Process	0.5	Internal discussion
10/28/22	13 - M&A Process	0.5	Internal discussion regarding proposed sale
10/28/22	13 - M&A Process	0.5	Discussion with Debtors' advisors
10/28/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare Bid Proposal Summary for Weekly UCC Update
10/31/22	13 - M&A Process	0.5	Call with Jefferies
10/31/22	13 - M&A Process	0.5	Internal discussion
10/31/22	10 - Bankruptcy Court Attendance	1.0	Sale Hearing
11/1/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE
11/1/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Bid Proposal Summary and Liquidity Update for Weekly UCC Update
11/2/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Make final changes to Weekly UCC Update
11/2/22	13 - M&A Process	0.5	Call with Jefferies
11/2/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/2/22	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE to prepare for meeting with Debtors' advisors
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/4/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Prepare liquidity analysis for Weekly UCC Update
11/4/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Prepare Bid Proposal Summary for Weekly UCC Update
11/7/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Prepare Bid Proposal Summary and Liquidity Update for Weekly UCC Update
11/8/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP
11/8/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE
11/8/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Make final changes to Weekly UCC Update
11/9/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/9/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Preparing SOFA and SOFL Analysis
11/9/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Preparing SOFA and SOFL Analysis
11/10/22	13 - M&A Process	1.0	Call with Debtors' advisors
11/11/22	3 - Case Administration	0.5	Internal call discussing strategy and next steps
11/11/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Prepare liquidity and bid analysis for committee meeting
11/11/22	7 - Strategy Discussions with Counsel	0.5	Call with Debtors' advisors
11/13/22	3 - Case Administration	3.0	Prepare liquidity and bid analysis for committee meeting
11/14/22	7 - Strategy Discussions with Counsel	1.0	Auction preparation

11/15/22	13 - M&A Process	9.0	Auction attendance
11/16/22	13 - M&A Process	0.5	Auction
11/17/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with the UCC
11/17/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Preparing SOFA and SOFL Analysis
11/18/22	11 - Analysis for Committee of Unsecured Creditors	9.0	Preparing SOFA and SOFL Analysis
11/20/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Preparing SOFA and SOFL Analysis
11/21/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Discussion with MWE
11/22/22	10 - Bankruptcy Court Attendance	1.0	Sale hearing
11/22/22	12 - Recovery Analysis	7.5	Review and analyze liquidation analysis and supporting information
11/23/22	1 - Company Diligence and Stakeholder Discussions	0.5	Communications with PPP regarding liquidation analysis
11/23/22	12 - Recovery Analysis	0.5	Internal MB call to discuss liquidation analysis
11/25/22	1 - Company Diligence and Stakeholder Discussions	1	Weekly call with Debtors advisors
11/25/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare analytical considerations from Stifel team
11/26/22	3 - Case Administration	3.5	Prepare committee communication emails, memos and motions circulated by MWE
11/27/22	8 - Plan and Disclosure Statement Review	11	Disclosure Statement and Plan Analysis
11/28/22	8 - Plan and Disclosure Statement Review	6	Analyze liquidation analysis
11/28/22	3 - Case Administration	1	Internal MB team meeting to discuss key workstreams
11/29/22	11 - Analysis for Committee of Unsecured Creditors	7.5	Prepare materials on the sale and marketing process
11/29/22	1 - Company Diligence and Stakeholder Discussions	1	Weekly call with PPP
11/29/22	13 - M&A Process	0.5	Call with Jefferies
11/29/22	10 - Bankruptcy Court Attendance	0.5	Sale hearing
11/30/22	11 - Analysis for Committee of Unsecured Creditors	4.5	Review and edit presentation materials for UCC call
11/30/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1	Weekly UCC call
11/30/22	1 - Company Diligence and Stakeholder Discussions	0.5	Discuss with team follow up information / analyses to request to Jefferies
12/1/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/2/22	8 - Plan and Disclosure Statement Review	2.5	Review Disclosure Statement and Plan
12/2/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Preparing Plan and Disclosure Statement Summary for weekly UCC update
12/3/22	11 - Analysis for Committee of Unsecured Creditors	4.5	Preparing analysis summaries for weekly UCC update
12/4/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Preparing analysis summaries for weekly UCC update
12/4/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal call to discuss weekly UCC update

12/5/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Preparing analysis summaries for weekly UCC update
12/6/22	1 - Company Diligence and Stakeholder Discussions	1.5	Weekly Call with PPP to discuss remaining assets and cash flow forecast
12/6/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Preparing analysis summaries for weekly UCC update
12/7/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Weekly call with the UCC
12/7/22	11 - Analysis for Committee of Unsecured Creditors	2.5	Preparing remaining asset summary for weekly UCC meeting
12/7/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/8/22	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
	2 - Business Operations and Forecast		
12/9/22	#REF !	1.0	Internal discussion regarding questions received from MWE
12/11/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Preparing remaining asset summary and liquidity update for weekly UCC meeting
12/12/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Internal discussion to discuss weekly UCC update
12/13/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Preparing remaining asset summary and liquidity update for weekly UCC meeting
12/13/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets, claims and cash flow forecast
12/14/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/15/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/15/22	3 - Case Administration	1.0	Misc. Emails and communications
12/15/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
12/16/22	10 - Bankruptcy Court Attendance	1.0	Court attendance
12/19/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Prepare Weekly UCC Update
12/20/22	3 - Case Administration	0.5	Internal discussions on UCC materials
12/20/22	10 - Bankruptcy Court Attendance	1.0	Court attendance
12/20/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
12/21/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/22/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
12/22/22	11 - Analysis for Committee of Unsecured Creditors	2.5	Prepare Weekly UCC Update
12/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
12/28/22	5 - Fee/Employment Applications	2.5	Aggregate team's October and November hour logs
12/29/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
1/3/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP

1/3/23	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
1/3/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
1/4/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
1/5/23	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
1/5/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
1/10/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
1/10/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Prepare Weekly UCC Update
1/10/23	7 - Strategy Discussions with Counsel	1.0	Weekly discussion with MWE
1/11/23	3 - Case Administration	1.5	Internal meeting to discuss go forward strategy
1/11/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
1/12/23	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare Weekly UCC Update
1/12/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
1/13/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Intenal calls to discuss next steps
1/13/23	11 - Analysis for Committee of Unsecured Creditors	4.5	Prepare Weekly UCC Update
1/14/23	8 - Plan and Disclosure	3.5	Review and analyze draft retained causes of action and supporting exhibits
1/15/23	8 - Plan and Disclosure	5.0	Analyze updated recovery analysis and cash flow analysis
1/16/23	Statement Review	4.5	Prepare Weekly UCC Update
1/16/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion regarding weekly UCC update
1/16/23	12 - Recovery Analysis	1.5	Internal meeting to discuss go forward strategy
1/17/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
1/17/23	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Weekly UCC Update
1/17/23	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
1/18/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
1/19/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
1/19/23	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE regarding claims pool
1/23/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Prepare Weekly UCC Update
1/24/23	11 - Analysis for Committee of Unsecured Creditors	0.5	Prepare Weekly UCC Update
1/24/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP



1/24/23	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
1/25/23	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
1/25/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
1/26/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
1/30/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
1/31/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Prepare Weekly UCC Update
1/31/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
1/31/23	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
2/1/23	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Weekly Committee call
2/1/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Analyze miner term sheets / options
2/2/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
2/4/23	5 - Fee/Employment Applications	1.5	Organize fee application
2/7/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
2/7/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
2/7/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Prepare Weekly UCC Update
2/8/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
2/9/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
2/11/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Analyze miner final term sheets / options
2/14/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
2/14/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Prepare Weekly UCC Update
2/15/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
2/15/23	7 - Strategy Discussions with Counsel	1.0	Weekly discussion with MWE
2/16/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
2/16/23	2 - Business Operations and Forecast	2.0	Review updated liquidity and cash flows from PPP
2/16/23	10 - Bankruptcy Court Attendance	1.5	Confirmation Hearing
2/21/23	11 - Analysis for Committee of Unsecured Creditors	4.0	Review and analyze information from PPP and correspondence regarding provided information
2/21/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP



2/21/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
2/21/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
2/22/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
2/23/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
2/23/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Review MORs
2/28/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/1/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Claims summary analysis
3/1/23	3 - Case Administration	0.5	Various emails coordination
3/2/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Claims summary analysis
3/2/23	1 - Company Diligence and Stakeholder Discussions	1.0	Internal discussion regarding claims summary
3/2/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
3/3/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Cash variance and claim summary analysis
3/5/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Claims summary analysis
3/5/23	11 - Analysis for Committee of Unsecured Creditors	4.5	Review claims / asset sales and prepare for hearing
3/6/23	10 - Bankruptcy Court Attendance	1.5	First and second omnibus objections to claims hearing
3/6/23	9 - Court Filings Preparation and Review	4.0	Review court filings distributed by counsel
3/8/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/8/23	3 - Case Administration	2.0	Case admin work
3/9/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
3/10/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Cash variance analysis
3/10/23	11 - Analysis for Committee of Unsecured Creditors	3.0	Review revised claims summary
3/11/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion
3/13/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Claims schedule analysis - Class 3 reconciliation
3/14/23	7 - Strategy Discussions with Counsel	1.0	Weekly discussion with MWE
3/14/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Review of new plan administrator
3/14/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion
3/15/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion
3/16/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
3/18/23	3 - Case Administration	2.0	Case admin work

3/21/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/22/23	1 - Company Diligence and Stakeholder Discussions	1.5	Review remaining assets
3/22/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies - sale process update
3/23/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
3/23/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Review of February MORs
3/28/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion regarding February MORs
3/28/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/28/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Review Minden Sale Closing
3/29/23	3 - Case Administration	4.0	Draft sections for fee application; discuss with team deal close, misc. emails
3/30/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
3/30/23	11 - Analysis for Committee of Unsecured Creditors	4.5	Review effective sources and uses
<b>TOTAL HOURS</b>		<b>438.5</b>	

**Banker**  
**Name:** Drew Wong

<b>Date</b>	<b>Project Code</b>	<b>Hr</b>	<b>Description</b>
10/11/22	3 - Case Administration	2.0	Address various kick-off administrative tasks
10/12/22	1 - Company Diligence and Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
10/14/22	12 - Recovery Analysis	1.0	Call with Jefferies to discuss marketing process
10/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration	1.0	Address various kick-off administrative tasks
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Follow-up call with PPP to discuss liquidity model
10/15/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties for Weekly UCC Update
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Internal correspondence regarding Weekly UCC Update
10/18/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Update Marketing Process Summary and Recommended
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	DIP and M&A Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Update Marketing Process Summary and Recommended M&A and DIP Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	UCC Advisor call

10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with UCC, advisors and management
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Internal correspondence regarding Weekly UCC Update
10/25/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss marketing process
10/26/22	12 - Recovery Analysis	6.0	Review and diligence on assets
10/26/22	1 - Company Diligence and Stakeholder Discussions	2.0	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to discuss proposed sale
10/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/27/22	12 - Recovery Analysis	2.0	Internal Discussion SGMP
10/27/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/28/22	12 - Recovery Analysis	0.5	Internal discussion regarding proposed sale
10/28/22	12 - Recovery Analysis	0.5	Discussion with Debtors' advisors regarding sale process
10/31/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/31/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/31/22	10 - Bankruptcy Court Attendance	1.0	Sale Hearing
11/1/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss the Company's cash flow forecast
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to prepare for Wednesday's committee meeting
11/2/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
11/4/22	12 - Recovery Analysis	1.0	Discussion with Debtors' advisors regarding sale process
11/11/22	3 - Case Administration	0.5	Internal call discussing strategy and next steps
11/14/22	12 - Recovery Analysis	1.0	Internal Discussion SGMP
11/15/22	7 - Strategy Discussions with Counsel	1.0	Auction preparation
11/16/22	12 - Recovery Analysis	0.5	Auction
11/30/22	12 - Recovery Analysis	1.0	Internal Disucssion SGMP
12/19/22	13 - M&A Process	3.0	Equipment Sale Process Review
12/21/22	13 - M&A Process	3.0	Review of De Minimis Asset Sale
<b>TOTAL HOURS</b>		<b>56.0</b>	

**Banker****Name: Braiden Brousseau**

<b>Date</b>	<b>Project Code</b>	<b>Hr</b>	<b>Description</b>
10/11/22	3 - Case Administration	2.0	Address various kick-off administrative tasks
10/12/22	1 - Company Diligence and Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
10/14/22	12 - Recovery Analysis	1.0	Call with Jefferies to discuss marketing process
10/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration	1.0	Address various kick-off administrative tasks

10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Follow-up call with PPP to discuss liquidity model
10/15/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties for Weekly UCC Update
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Internal correspondence regarding Weekly UCC Update
10/18/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Update Marketing Process Summary and Recommended DIP and M&A Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Update Marketing Process Summary and Recommended M&A and DIP Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	UCC Advisor call
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with UCC, advisors and management
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Internal correspondence regarding Weekly UCC Update
10/25/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss marketing process
10/26/22	12 - Recovery Analysis	6.0	Review and diligence on assets
10/26/22	1 - Company Diligence and Stakeholder Discussions	2.0	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to discuss proposed sale
10/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/27/22	12 - Recovery Analysis	2.0	Internal Discussion SGMP
10/27/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/28/22	12 - Recovery Analysis	0.5	Internal discussion regarding proposed sale
10/28/22	12 - Recovery Analysis	0.5	Discussion with Debtors' advisors regarding sale process
10/31/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/31/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/31/22	10 - Bankruptcy Court Attendance	1.0	Sale hearing
11/1/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss the Company's cash flow forecast
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to prepare for Wednesday's committee meeting
11/2/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
11/4/22	12 - Recovery Analysis	1.0	Discussion with Debtors' advisors regarding sale process
11/11/22	3 - Case Administration	0.5	Internal call discussing strategy and next steps
11/14/22	12 - Recovery Analysis	1.0	Internal Discussion SGMP
11/15/22	7 - Strategy Discussions with Counsel	1.0	Auction preparation
11/16/22	12 - Recovery Analysis	0.5	Auction
11/30/22	12 - Recovery Analysis	1.0	Internal Disucssion SGMP
12/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Valuation Equipment Matrix
12/19/22	13 - M&A Process	3.0	Equipment Sale Process Review

12/21/22	13 - M&A Process	3.0	Review of De Minimis Asset Sale
	11 - Analysis for Committee of		
1/31/23	Unsecured Creditors	2.0	Analysis of the Debtors' assets

<b>TOTAL HOURS</b>	<b>59.5</b>
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**Banker****Name: Sean Hughes**

<b>Date</b>	<b>Project Code</b>	<b>Hr</b>	<b>Description</b>
10/11/22	3 - Case Administration	5.5	Address various kick-off administrative tasks
	11 - Analysis for Committee of		
10/12/22	Unsecured Creditors	6.5	Prepare initial fee study
	11 - Analysis for Committee of		
10/12/22	Unsecured Creditors	4.5	Update fee study
	1 - Company Diligence and		
10/12/22	Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
	11 - Analysis for Committee of		
10/13/22	Unsecured Creditors	4.5	Prepare liquidity anlysis for Weekly UCC Update
	1 - Company Diligence and		
10/13/22	Stakeholder Discussions	1.5	Correspondence regarding fee study
	11 - Analysis for Committee of		
10/13/22	Unsecured Creditors	4.5	Update fee study
	11 - Analysis for Committee of		
10/14/22	Unsecured Creditors	5.0	Update liquidity analysis for Weekly UCC Update
	11 - Analysis for Committee of		
10/14/22	Unsecured Creditors	5.0	Update fee study
10/14/22	13 - M&A Process	1.0	Call with Jefferies to discuss marketing process
	1 - Company Diligence and		
10/14/22	Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration	3.5	Address various kick-off administrative tasks
	1 - Company Diligence and		
10/15/22	Stakeholder Discussions	1.0	Follow-up call with PPP to discuss liquidity model
	11 - Analysis for Committee of		Prepare Marketing Process Summary and recommended
10/15/22	Unsecured Creditors	6.5	M&A and DIP Parties
	7 - Strategy Discussions with		
10/16/22	Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
	1 - Company Diligence and		
10/17/22	Stakeholder Discussions	1.5	Internal correspondance regarding Weekly UCC Update
	11 - Analysis for Committee of		
10/17/22	Unsecured Creditors	6.0	Prepare initial presentation for UCC
	11 - Analysis for Committee of		Prepare Marketing Process Summary and recommended
10/18/22	Unsecured Creditors	6.5	M&A and DIP Parties
	11 - Analysis for Committee of		Prepare Marketing Process Summary and recommended
10/19/22	Unsecured Creditors	5.0	M&A and DIP Parties
	11 - Analysis for Committee of		
10/19/22	Unsecured Creditors	5.5	Prepare Bid Proposal Summary for Weekly UCC Update
	1 - Company Diligence and		
10/19/22	Stakeholder Discussions	0.5	Call with Jefferies
	11 - Analysis for Committee of		
10/20/22	Unsecured Creditors	6.0	Prepare Weekly UCC Update
	1 - Company Diligence and		
10/20/22	Stakeholder Discussions	1.0	UCC Advisor call

10/20/22	1 - Company Diligence and Stakeholder Discussions	2.0	Call with UCC, advisors and management
10/21/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare Weekly UCC Update
10/21/22	1 - Company Diligence and Stakeholder Discussions	2.0	Internal correspondance regarding Weekly UCC Update
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Internal correspondance regarding Weekly UCC Update
10/24/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Weekly UCC Update
10/25/22	13 - M&A Process	0.5	Call with Jefferies to discuss marketing process
10/25/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare Weekly UCC Update
10/26/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
10/26/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to discuss proposed sale
10/27/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process
10/27/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/28/22	13 - M&A Process	0.5	Internal discussion regarding proposed sale
10/28/22	13 - M&A Process	0.5	Discussion with Debtors' advisors regarding sale process
10/28/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare Bid Proposal Summary for Weekly UCC Update
10/31/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process
10/31/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/31/22	10 - Bankruptcy Court Attendance	1.0	Court hearing
11/1/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss the Company's cash flow forecast
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to prepare for Wednesday's committee meeting
11/1/22	11 - Analysis for Committee of Unsecured Creditors	9.0	Prepare Bid Proposal Summary and Liquidity Update for Weekly UCC Update
11/2/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Make final edits to Weekly UCC Update
11/2/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process
11/2/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/3/22	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE to prepare for meeting with Debtors' advisors
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/4/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare liquidity anlysis for Weekly UCC Update
11/7/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Bid Proposal Summary for Weekly UCC Update
11/8/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare Bid Proposal Summary and Liquidity Update for Weekly UCC Update



11/8/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss the Company's cash flow forecast
11/8/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
11/9/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Make final edits to Weekly UCC Update
11/9/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/9/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Preparing SOFA and SOFL Analysis
11/10/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Preparing SOFA and SOFL Analysis
11/10/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/11/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare liquidity analysis and asset sale update for weekly UCC meeting
11/11/22	3 - Case Administration	0.5	Internal call discussing next steps
11/13/22	13 - M&A Process	0.5	Call with Debtors' advisors to discuss sale process and upcoming auction on 11/15/22
11/14/22	11 - Analysis for Committee of Unsecured Creditors	7.5	Prepare liquidity analysis and asset sale update for weekly UCC meeting
11/15/22	13 - M&A Process	9.0	Auction attendance
11/16/22	13 - M&A Process	0.5	Auction for de minimis assets
11/16/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/17/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Preparing SOFA and SOFL Analysis
11/18/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Preparing SOFA and SOFL Analysis
11/20/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Preparing SOFA and SOFL Analysis
11/21/22	7 - Strategy Discussions with Counsel	1.0	Discussion with MWE regarding potential sale
11/22/22	10 - Bankruptcy Court Attendance	1.0	Sale Hearing
11/28/22	8 - Plan and Disclosure Statement Review	4.5	Review Disclosure Statement and Plan
11/29/22	10 - Bankruptcy Court Attendance	0.5	Sale hearing
11/29/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare sale update for weekly UCC meeting
11/30/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/1/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/2/22	8 - Plan and Disclosure Statement Review	3.5	Review Disclosure Statement and Plan
12/2/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Preparing Plan and Disclosure Statement Summary for weekly UCC update
12/3/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Preparing analysis summaries for weekly UCC update
12/4/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Preparing analysis summaries for weekly UCC update
12/4/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal call to discuss weekly UCC update
12/5/22	1 - Company Diligence and Stakeholder Discussions	6.5	Preparing analysis summaries for weekly UCC update



12/6/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets and cash flow forecast
12/6/22	1 - Company Diligence and Stakeholder Discussions	5.5	Preparing analysis summaries for weekly UCC update
12/7/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/7/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Preparing remaining asset summary for weekly UCC meeting
12/7/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/8/22	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
12/11/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Preparing remaining asset summary and liquidity update for weekly UCC meeting
12/12/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Internal discussion to discuss weekly UCC update
12/13/22	11 - Analysis for Committee of Unsecured Creditors	4.5	Preparing remaining asset summary and liquidity update for weekly UCC meeting
12/13/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets, claims and cash flow forecast
12/14/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/15/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/15/22	1 - Company Diligence and Stakeholder Discussions	2.0	Prepare Weekly UCC Update
12/16/22	10 - Bankruptcy Court Attendance	1.0	Court attendance
12/19/22	1 - Company Diligence and Stakeholder Discussions	3.0	Prepare Weekly UCC Update
12/20/22	10 - Bankruptcy Court Attendance	1.0	Court attendance
12/20/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
12/21/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/22/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
12/22/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
12/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
12/29/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
1/3/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
1/3/23	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
1/3/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Prepare Weekly UCC Update
1/4/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
1/5/23	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis

1/5/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
1/10/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
1/10/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Prepare Weekly UCC Update
1/10/23	7 - Strategy Discussions with Counsel	1.0	Weekly discussion with MWE
1/11/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
1/11/23	3 - Case Administration	1.5	Internal meeting to discuss go forward strategy
1/12/23	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare Weekly UCC Update
1/12/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
1/13/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Intenal calls to discuss next steps
1/13/23	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare Weekly UCC Update
1/14/23	8 - Plan and Disclosure Statement Review	5.0	Review and analyze draft retained causes of action and supporting exhibits
1/15/23	8 - Plan and Disclosure Statement Review	5.0	Analyze updated recovery analysis and cash flow analysis
1/16/23	11 - Analysis for Committee of Unsecured Creditors	3.5	Prepare Weekly UCC Update
1/16/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion regarding weekly UCC update
1/16/23	12 - Recovery Analysis	1.5	Internal meeting to discuss go forward strategy
1/17/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
1/17/23	11 - Analysis for Committee of Unsecured Creditors	4.5	Prepare Weekly UCC Update
1/17/23	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
1/18/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
1/19/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
1/19/23	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE regarding claims pool
1/23/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Prepare Weekly UCC Update
1/24/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Prepare Weekly UCC Update
1/24/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
1/24/23	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
1/25/23	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
1/25/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
1/26/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
1/30/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Prepare Weekly UCC Update

1/31/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Prepare Weekly UCC Update
1/31/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
1/31/23	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
2/1/23	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Weekly Committee call
2/1/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Analyze miner term sheets / options
2/1/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss miners
2/2/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
2/4/23	5 - Fee/Employment Applications	3.0	Organize fee application
2/7/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
2/7/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
2/7/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Prepare Weekly UCC Update
2/8/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
2/9/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
2/11/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Analyze miner final term sheets / options
2/14/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
2/14/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Prepare Weekly UCC Update
2/15/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
2/15/23	7 - Strategy Discussions with Counsel	1.0	Weekly discussion with MWE
2/16/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
2/16/23	2 - Business Operations and Forecast	3.0	Review updated liquidity and cash flows from PPP
2/16/23	10 - Bankruptcy Court Attendance	1.5	Confirmation Hearing
2/21/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
2/21/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
2/14/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
2/15/23	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
2/21/23	11 - Analysis for Committee of Unsecured Creditors	4.0	Review and analyze information from PPP and correspondence regarding provided information
2/21/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP

2/21/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
2/21/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
2/23/23	11 - Analysis for Committee of Unsecured Creditors	2.0	Review MORs
2/23/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
2/28/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/1/23	11 - Analysis for Committee of Unsecured Creditors	4.5	Review weekly cash variance and claims summary
3/2/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Review claims summary
3/2/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion
3/2/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
3/3/23	11 - Analysis for Committee of Unsecured Creditors	3.5	Cash variance and claim summary analysis
3/5/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Claims summary analysis
3/5/23	11 - Analysis for Committee of Unsecured Creditors	5.5	Review claims / asset sales and prepare for hearing
3/6/23	10 - Bankruptcy Court Attendance	1.5	First and second omnibus objections to claims hearing
3/6/23	9 - Court Filings Preparation and Review	4.5	Review court filings distributed by counsel
3/8/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/8/23	3 - Case Administration	1.0	Case admin work
3/9/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
3/10/23	11 - Analysis for Committee of Unsecured Creditors	4.0	Review revised claims summary
3/10/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Cash variance analysis
3/11/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion
3/13/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Claims schedule analysis - Class 3 reconciliation
3/14/23	7 - Strategy Discussions with Counsel	1.0	Weekly discussion with MWE
3/14/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Review of new plan administrator
3/14/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion
3/15/23	3 - Case Administration	2.5	Case admin work
3/15/23	3 - Case Administration	1.0	Internal discussion
3/16/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
3/16/23	3 - Case Administration	0.5	Internal discussion
3/21/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/22/23	1 - Company Diligence and Stakeholder Discussions	2.0	Review remaining assets
3/22/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies - sale process update

3/23/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
3/27/23	11 - Analysis for Committee of Unsecured Creditors	3.5	Review February MORs and provide write-up
3/28/23	7 - Strategy Discussions with Counsel	1.0	Weekly discussion with MWE
3/28/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion
3/28/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Review Minden Sale Closing
3/29/23	3 - Case Administration	1.5	Case admin work
3/30/23	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' advisors
3/30/23	11 - Analysis for Committee of Unsecured Creditors	5.5	Review effective sources and uses
<b>TOTAL HOURS</b>		<b>480.0</b>	